HCP SENTIMENT PART 16

"Do THIS, not THAT": Insights for Medical Affairs to Enhance Medical Education

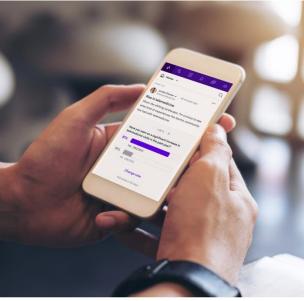
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Research sample overview

Report insights are fueled by Sermo's proprietary RealTime technology, used to survey n=499 Physicians in Europe and North America to participate in a 10-minute quantitative online survey.

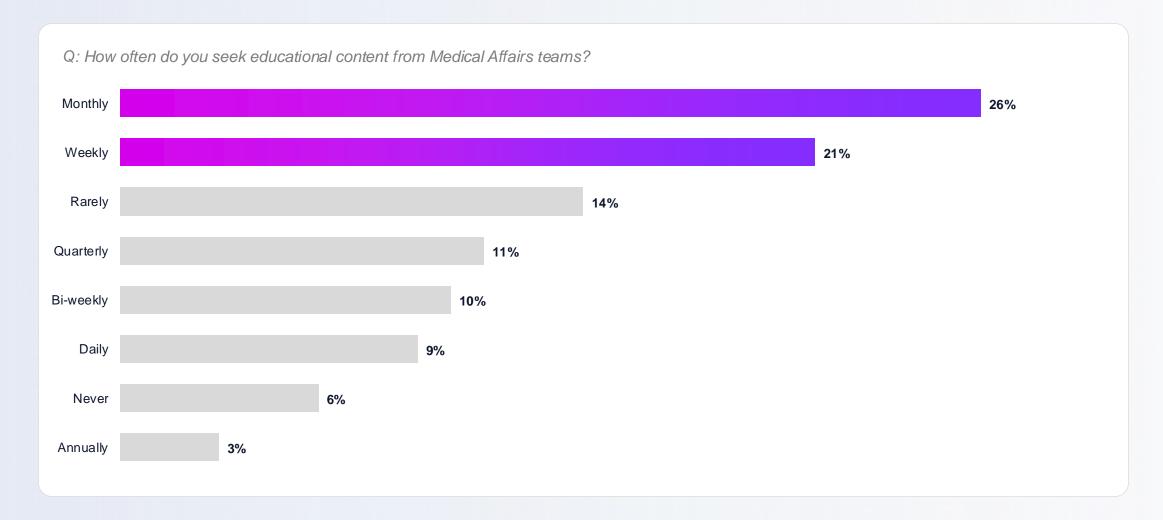
COUNTRY	SAMPLE
Canada	73
Germany	73
Spain	76
France	63
United Kingdom	64
Italy	75
United States	75
TOTAL	499

SPECIALTY GROUP	SAMPLE
Neurology	57
Cardiology	55
Psychiatry	54
Oncology	55
Internal Medicine	54
Pulmonology/Respiratory Medicine	48
Obstetrics & Gynecology	45
Endocrinology	42
APPs	48
Diabetology	10
Gastroenterology	5
Obstetrics & Gynecology - Obstetrics	5
Intensive Care / Critical Care Medicine	3
Geriatric Medicine	2
Hospital Medicine	2
Rheumatology	2
Radiology	3
Others	9
TOTAL	499

Sermo's "do THIS, not THAT" tips for enhancing medical education strategies

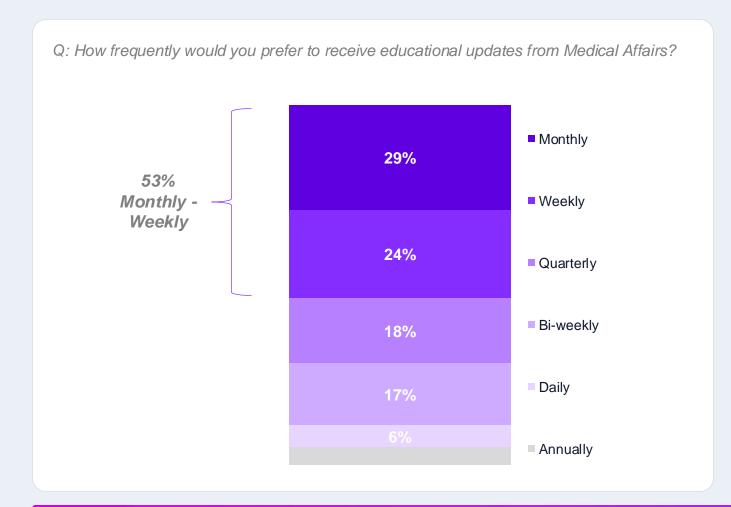
Do THIS	Not THAT
Keep it short	x Stick to text-heavy scientific explanations
Foster community & dialogue	x Treat medical education as a one-way conversation
 Connect with HCPs throughout the year – from unmet to met needs 	x Gain feedback 1x/year
 Prioritize sharing your medical congress & publication updates on-demand 	x Assume physicians are all at the Congress!
✓ Meet physicians where they are (on their phone, like us!)	x Prioritize in-person connections
 Personalize outreach based on physician preferences and practice needs 	x Send generic, one-size-fits-all content
✓ Be real! Show HCPs true clinical applications	x Focus on simple cases that don't reflect our experience in practice
✓ Use the buzzwords that capture physicians' attention	x Rely on generic phrases or overly technical jargon that fails to resonate
Always be forward-looking to show innovation	x Focus on the here-and-now

57% of physicians seek educational content from Medical Affairs teams on a monthly or weekly basis





Physicians prefer to receive educational updates monthly or weekly as well (53%)

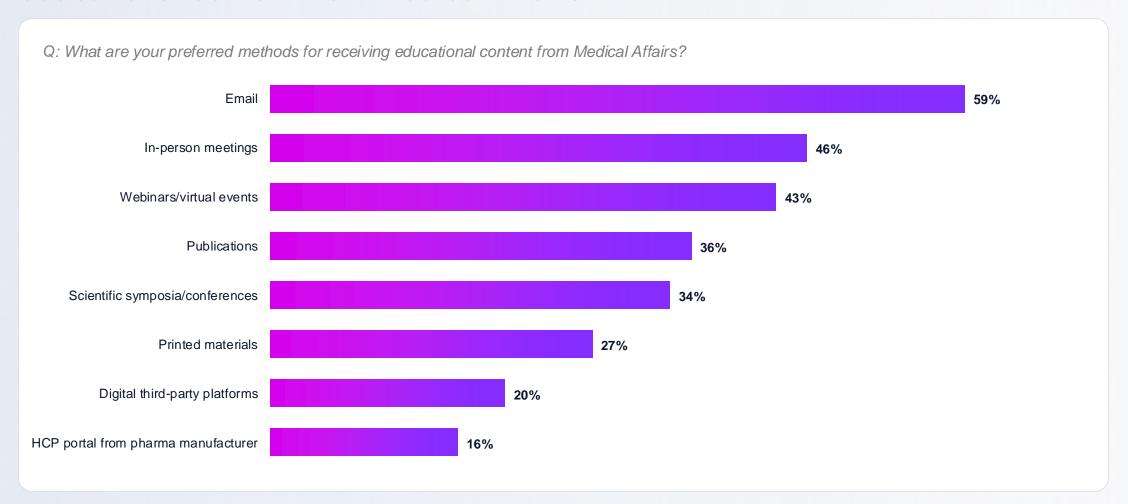




Do THIS: Allow HCPs to personalize how often they hear from you to best meet their educational needs and preferences

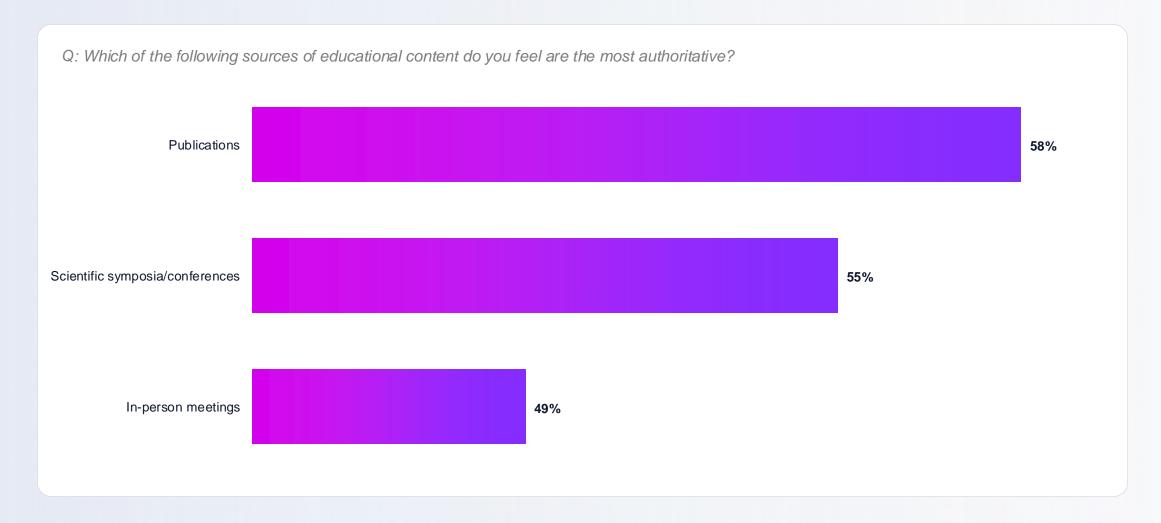


Email & in-person meetings are physicians' preferred methods for receiving educational content from Medical Affairs



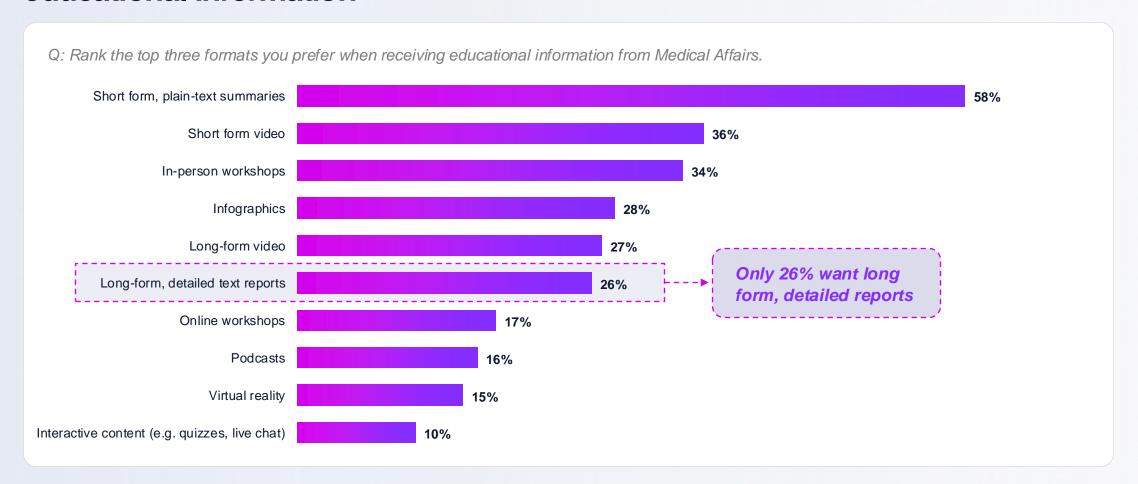


The top three most authoritative sources of educational content are publications, scientific conferences and in-person meetings





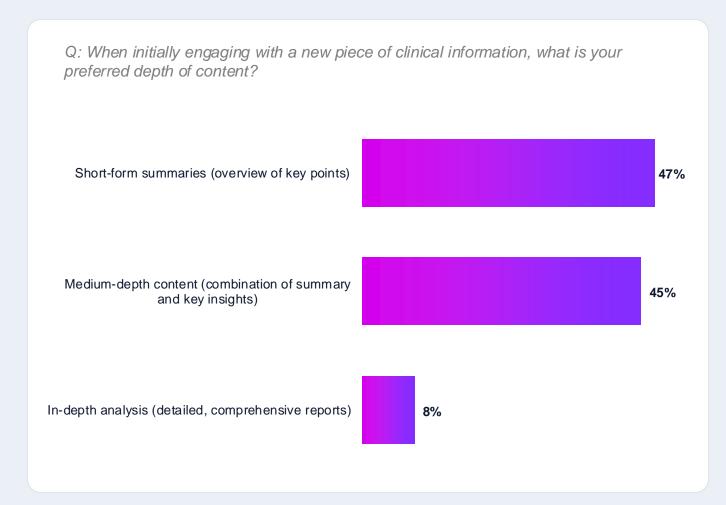
Short form text & video are physicians preferred formats when receiving educational information

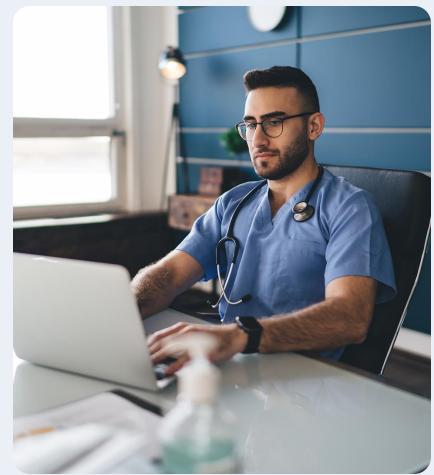


Do THIS: Keep it short and link out to longer-form content that physicians can dive into when they have time



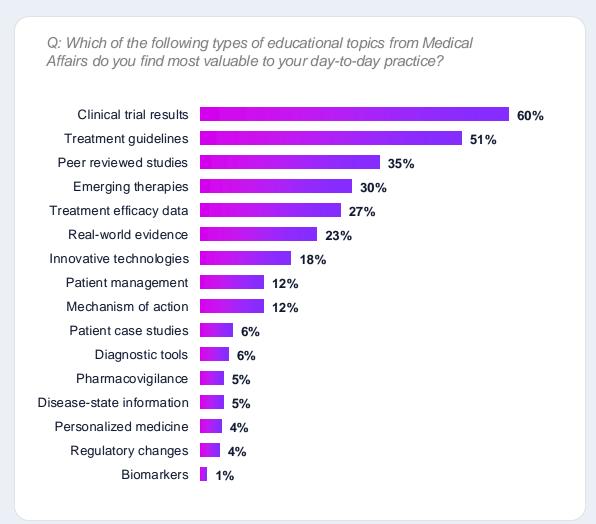
When engaging with a new piece of clinical information, physicians prefer short form summaries

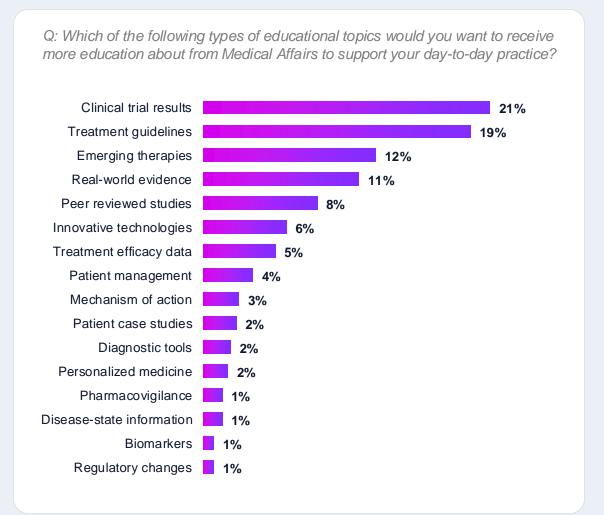






Clinical trial results & treatment guidelines are the most valued educational topics from Medical Affairs among physicians – and they want more!





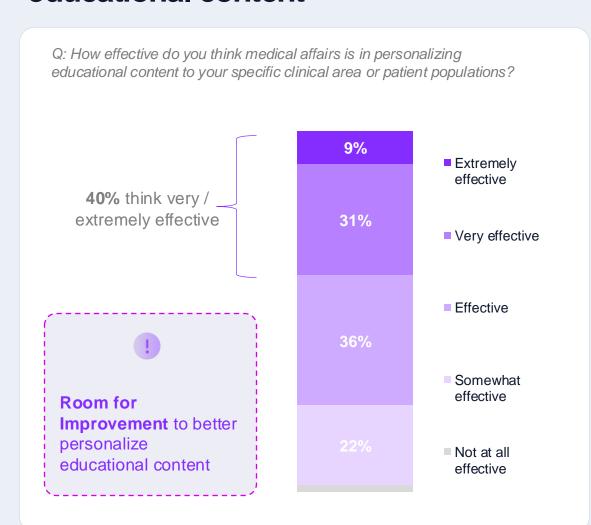


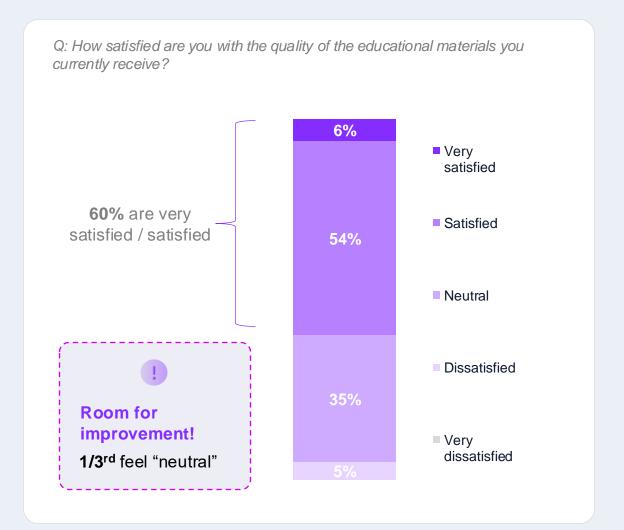
44% of physicians would like to see 2-4 educational pieces of content on a particular clinical topic before implementing it into their practice

Q: How many pieces of educational content would you like to see on a particular clinical topic before you feel well-versed enough to implement it into your practice? 2 - 4 44% 4 - 6 26% Up to 2 22% 8%



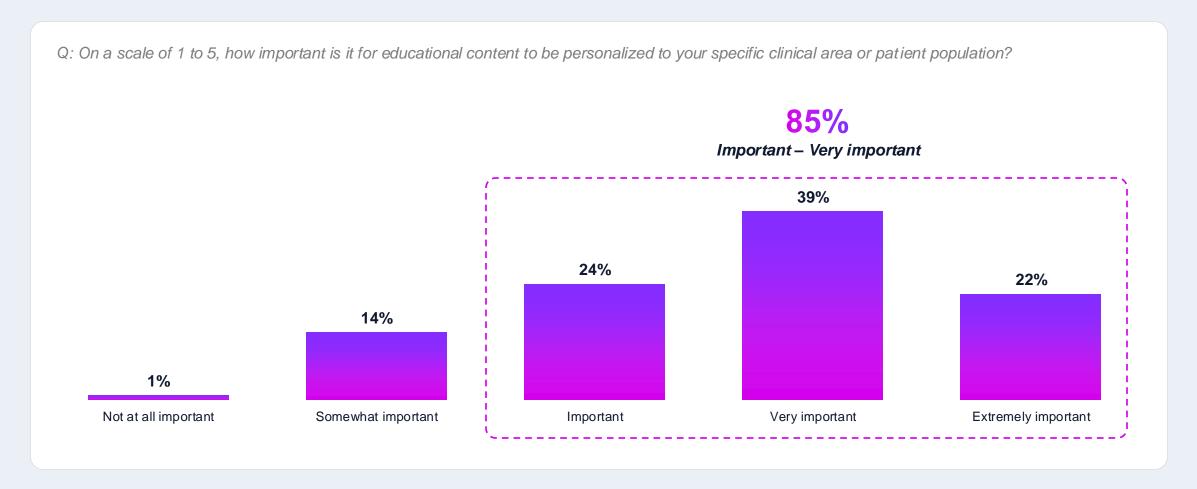
Only 40% feel that Medical Affairs is very/extremely effective in personalizing educational content







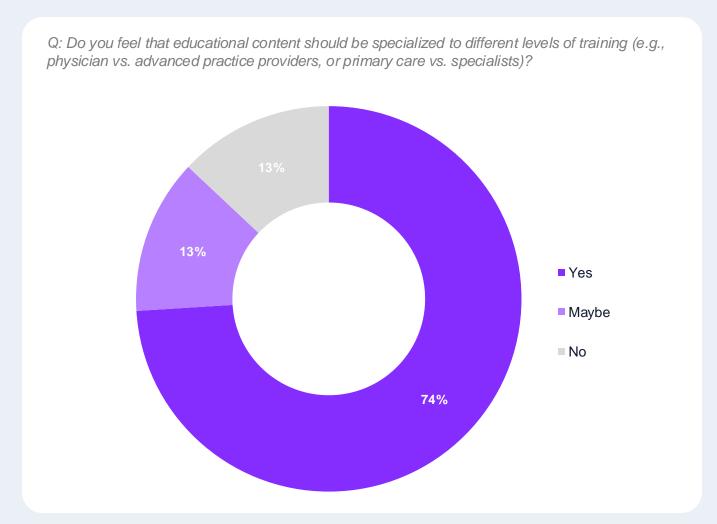
Personalization of education is important to busy physicians

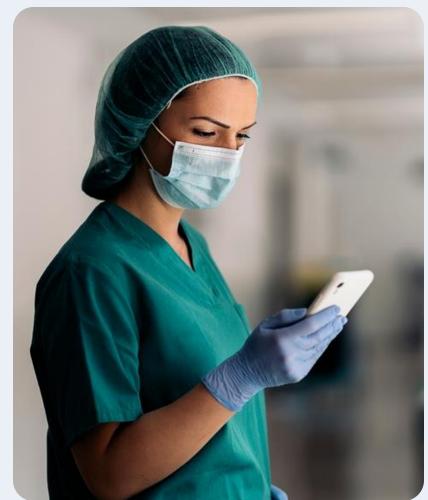


Do THIS: Personalize content based on each physicians' specific clinical area or patient population to ensure you don't add to the "white noise" of information they receive



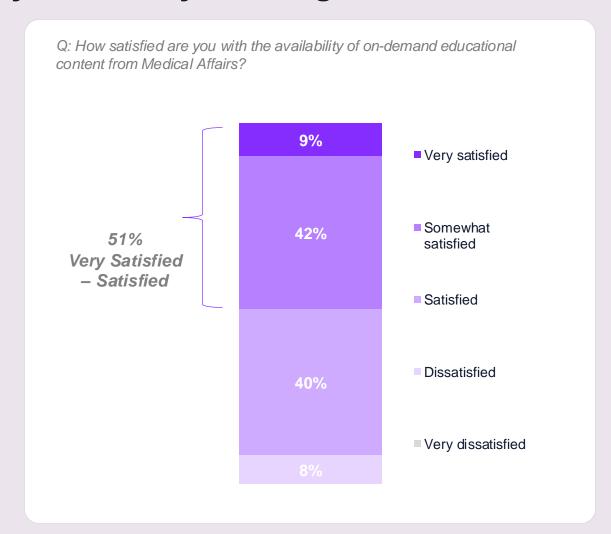
74% of physicians think that educational content should be specialized to different levels of training





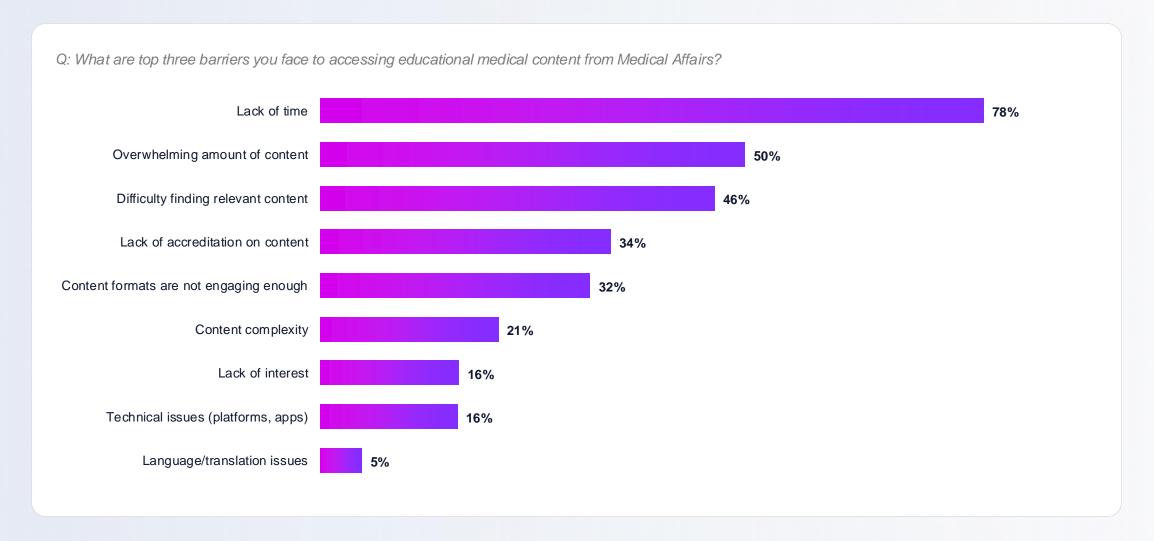


Half of physicians are very/satisfied with the availability of educational materials they're currently receiving from Medical Affairs



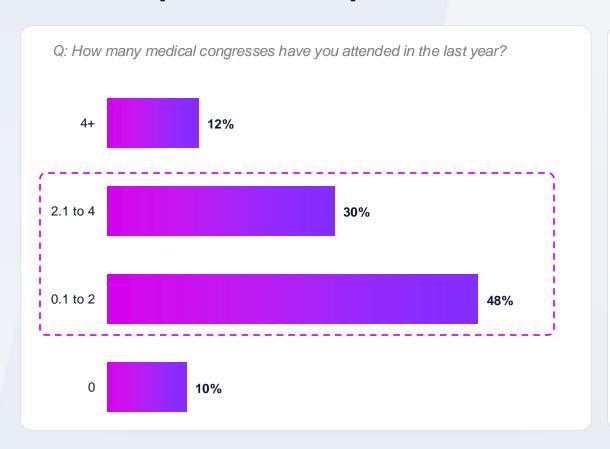


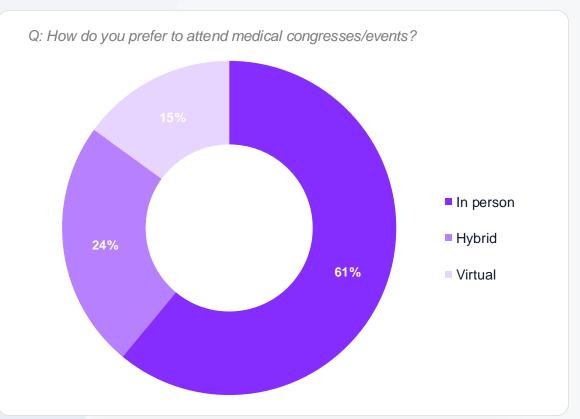
Lack of time is physicians' major barrier to accessing educational medical content, followed by the overwhelming amount of information available





Physicians attend an average of 2.5 congresses a year, and they prefer to attend in person when possible

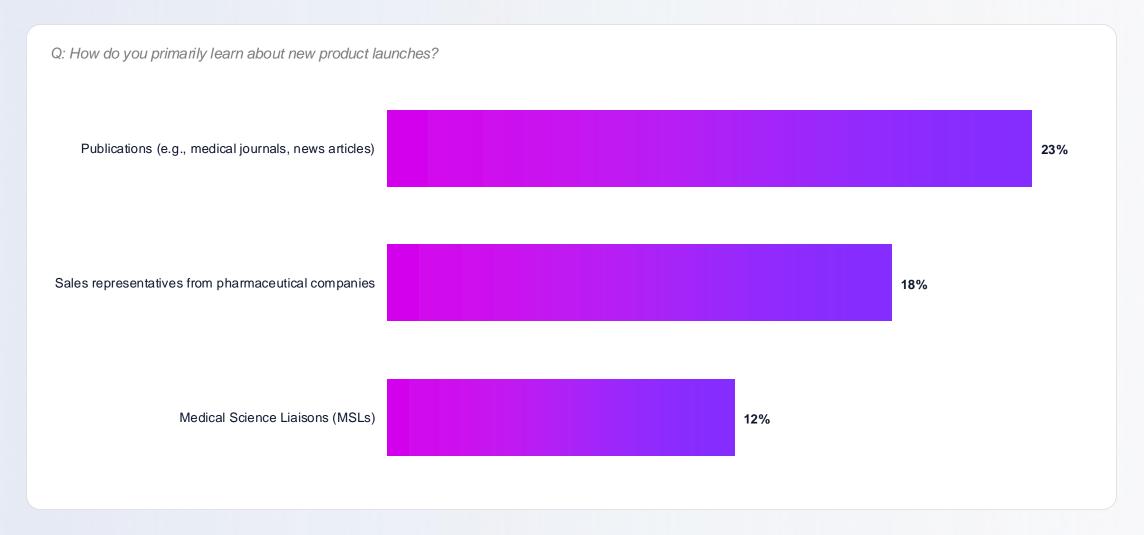




Do THIS: Provide your congress materials on-demand for those who can't join in person



Publications, sales representatives and MSLs are physicians' top 3 sources to learn about new product launches





Thank you!

To learn how you can leverage Sermo's global community of 1M+ HCPs to support your healthcare insights and engagement strategy, email us at business@sermo.com

For more HCP insights visit:

sermo.com/business/hcp-sentiment-study-series

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